

## THE CREATION OF A GLOBAL FORCE IN HEALTHCARE IT

Dedalus is a Global Leading Health Software Company (or HealthTech) and one of the world's largest companies in its field. It offers open standards-based solutions across the whole continuum of care.

Florence - Italy, 1<sup>st</sup> April 2021 – Dedalus Group, a leading international healthcare software provider, **has announced** that its **acquisition of DXC's healthcare provider software business is complete**. **The acquisition firmly establishes Dedalus as** one of the world's largest healthcare IT businesses with a broad portfolio across hospital information systems primary and social care, integrated care and diagnostics.

This acquisition enables Dedalus to accelerate the digital transformation of the global healthcare ecosystem. Dedalus employs over 5,500 people, with circa 2,000 solely in R&D, generating a turnover of over 700 million euros. This combined with our dedicated focus on IT solutions for healthcare means that our clients will see increasing value through software innovation, support, and collaboration over the coming months and years.

Thanks to the acquisition of DXC's healthcare software provider business, Dedalus is consolidating **its strategic leadership in the healthcare software industry, with a market leading position in Hospital IT (HCIS) and Diagnostic (DIS) in the** Germany, Italy, France, United Kingdom, Denmark, Australia, Ireland and New Zealand. It also has a strong footprint in Northern Europe, Austria, Switzerland, Spain, China, Brazil, and several countries in Latin America, the Middle East and Africa, having a presence in over 40 different countries.

This acquisition will allow Dedalus to expand its existing business in major European markets, expand into new markets around the world, and establish a highly skilled management team led by Dedalus CEO Andrea Fiumicelli, and Giorgio Moretti, Chairman of the Company.

**Andrea Fiumicelli, CEO of Dedalus Group, explained that: “Dedalus’ vision is for a “digitally enabled” “healthcare ecosystem where all stakeholders actively collaborate across the continuum of care to improve each citizen's health outcomes.** Our software solutions enable the integration of processes, workflows and applications in order to improve healthcare outcomes for each individual and for the population as a whole. At the core of our business is a constant focus and commitment to data security and to create and deliver innovation at scale. Our healthcare platform provides tools to coordinate **and**

**integrate care, to deliver virtual care and telemedicine services, and to support population health management. Our clinical,** diagnostic and operational software is built on an open data architecture and on semantic interoperability and designed according to global industry standards”.

**Giorgio Moretti, Chairman of Dedalus Group, added:** “We have an incredible **research and development team and a strong leadership team. Our mission is to innovate.** This year, we will be launching a new healthcare platform and new products that will support the creation of new and innovative digital models of care. Our expectation in the coming years is that healthcare will embrace new technologies and service paradigms that will transform the experience of care for all citizens and care teams. With its range of open standards-based **software solutions, Dedalus can support stakeholders across the continuum of care** on their Digital Transformation Journey. These stakeholders include national and regional authorities, public and private healthcare providers, diagnostic networks, general practitioners, patients, carers and other key actors in the healthcare ecosystem.

**Yann Chareton, Managing Director Ardian Buyout,** added: "Since our investment in 2016, we have supported Dedalus' growth and development and are pleased to see the heights it has reached. Following the prior acquisition of the healthcare IT business of Agfa Group, this deal further enables Dedalus to make a decisive step in its consolidation strategy. We are extremely pleased to see such a significant goal achieved”.

In the acquisition Dedalus has been supported by UBS as financial advisor, BCG for the market and commercial due diligence, KPMG as it relates to carve-out support, accounting and tax due diligence, Tech Economy for the technical due diligence and Clifford Chance and PwC TLS as legal advisors. BNP, UBS, UniCredit and CACIB arranged and underwrote the senior Term-loan B whilst Tikehau Capital provided the junior financing.

#### ABOUT DEDALUS

Founded in Florence in 1982 by the current Chairman Giorgio Moretti, Dedalus Group is the leading healthcare and diagnostic software provider in Europe and one of the largest in the world. The shareholding structure ensures stability and great financial capacity through the presence of Ardian, the largest private investment company in Europe and the fourth in the world.

Starting in 2016, Dedalus has accelerated its expansion strategy by targeting the growing demand for innovative and comprehensive ICT and Clinical transformation solutions. With the acquisition of Agfa Healthcare IT, Dedalus consolidated its leadership as pan-European player in the healthcare software industry, with a leading position in Hospital IT (HCIS) and Diagnostic (DIS) in Germany, Italy and France. The acquisition of DXC's healthcare IT business continues this journey and gives Dedalus a market leading position in UK and Ireland and further expands its presence



globally. Today Dedalus has a strong footprint in Northern Europe, Austria, Switzerland, Spain, China, Brazil, Australia, New Zealand and several locations in Latin America, the Middle East and Africa, having a presence in over 40 different countries. Thanks to its undisputed cutting-edge portfolio of leading, new generation solutions, Dedalus covers the whole spectrum of needs for healthcare operators, supporting over 6,000 hospitals and 5,000 laboratories around the world.

#### ABOUT ARDIAN

Ardian is a world-leading private investment house with assets of US\$100bn managed or advised in Europe, the Americas and Asia. The company is majority-owned by its employees. It keeps entrepreneurship at its heart and focuses on delivering excellent investment performance to its global investor base. Through its commitment to shared outcomes for all stakeholders, Ardian's activities fuel individual, corporate and economic growth around the world. Holding close its core values of excellence, loyalty and entrepreneurship, Ardian maintains a truly global network, with more than 670 employees working from fifteen offices across Europe (Frankfurt, Jersey, London, Luxembourg, Madrid, Milan, Paris and Zurich), the Americas (New York, San Francisco and Santiago) and Asia (Beijing, Singapore, Tokyo and Seoul). It manages funds on behalf of around 1,000 clients through five pillars of investment expertise: Fund of Funds, Direct Funds, Infrastructure, Real Estate and Private Debt.

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